EFT SAML SSO with Salesforce as IDP

THE INFORMATION IN THIS ARTICLE APPLIES TO:

- EFT v7.3.3 and later

NOTE: This article provides guidelines for using a third-party tool with EFT. This article is not meant as formal support for that tool, but only as an example of setup options. Contact the third-party seller's support for detailed information about their product. Globalscape is not responsible for any configuration errors involving the third-party tool.

DISCUSSION

Overview

- This document describes how to setup and test the EFT SSO feature with Salesforce as the IDP.

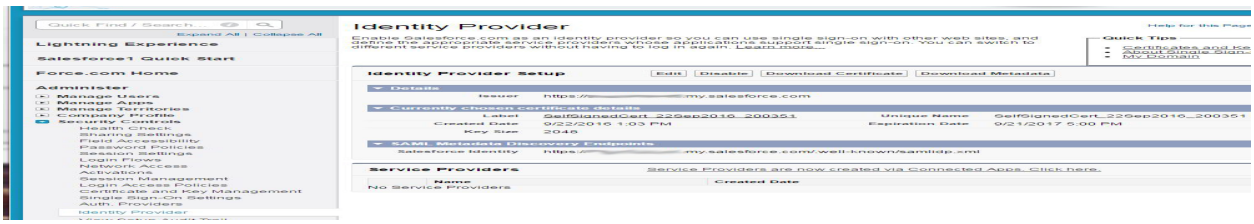
Get a salesforce developer account

- Signup for a salesforce developer account at: https://developer.salesforce.com/en/

Get a salesforce Domain and enable for IDP

- Salesforce does a good job documenting the process for becoming a IDP. Just follow their instructions:
  - https://help.salesforce.com/HTViewHelpDoc?id=identity_provider_enable.htm&language=en_US
- When you get to the step where you create your domain be sure to bookmark it. For example Safeforce will create a domain for access to your IDP app such as:

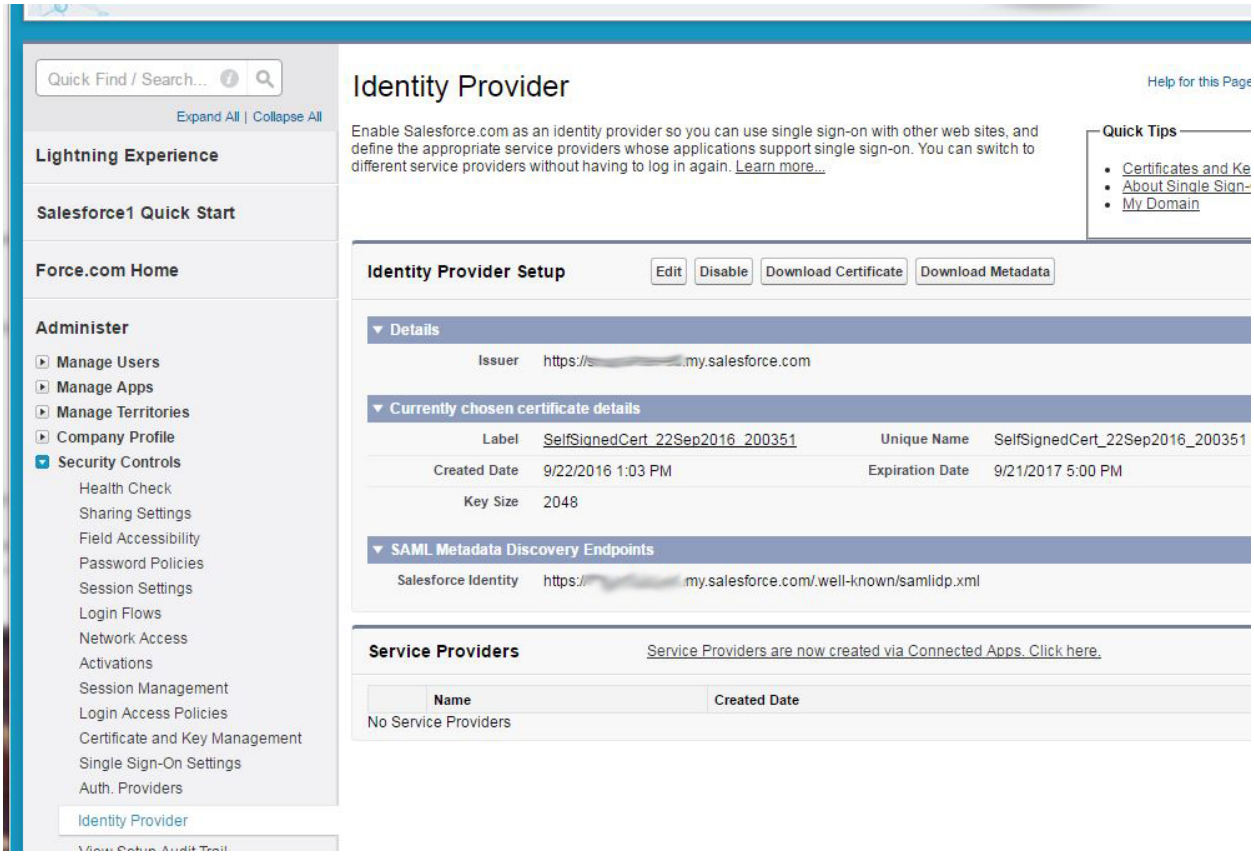
  https://mypc-dev-ed.my.salesforce.com/setup/forcecomHomepage.apexp?setupid=ForceCom
- Once you've completed the setup your IDP and SSO Settings should look similar to the following:





Configure EFT as a SP to the Salesforce IDP

- Once you've enabled and configured Salesforce as an IDP you'll need to define EFT As a Service Provider to the IDP. Follow Salesforce's instructions on adding an SP:
- https://help.salesforce.com/HTViewHelpDoc?id=service_provider_define.htm&language=en_US
- Once you've completed setup your SP settings should look similar to the following:



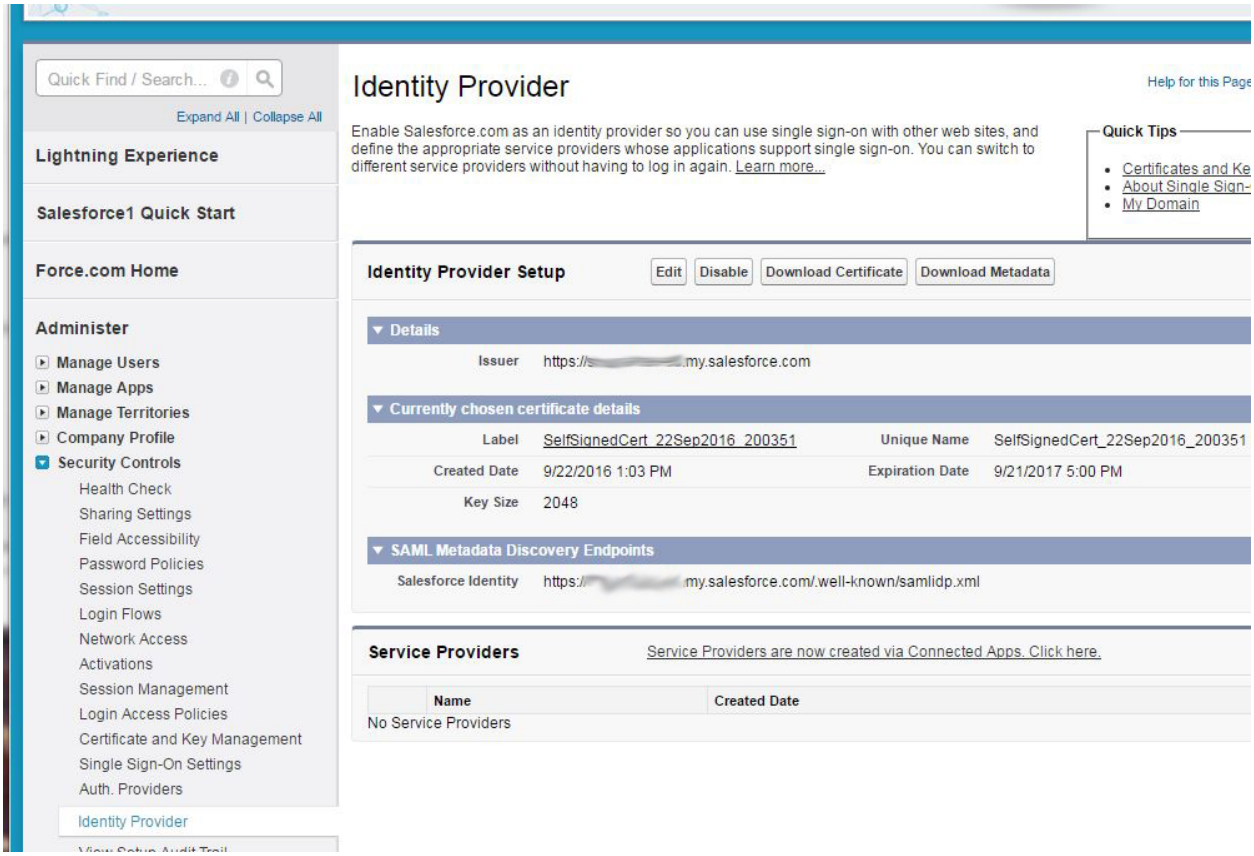
Create Users

- Create some users in your Salesforce app, similarly create these same users in EFT.
- When creating your users be sure to set the User License to **Salesforce**. If you don't then you won't be able to add the user to the SSO permissions group.

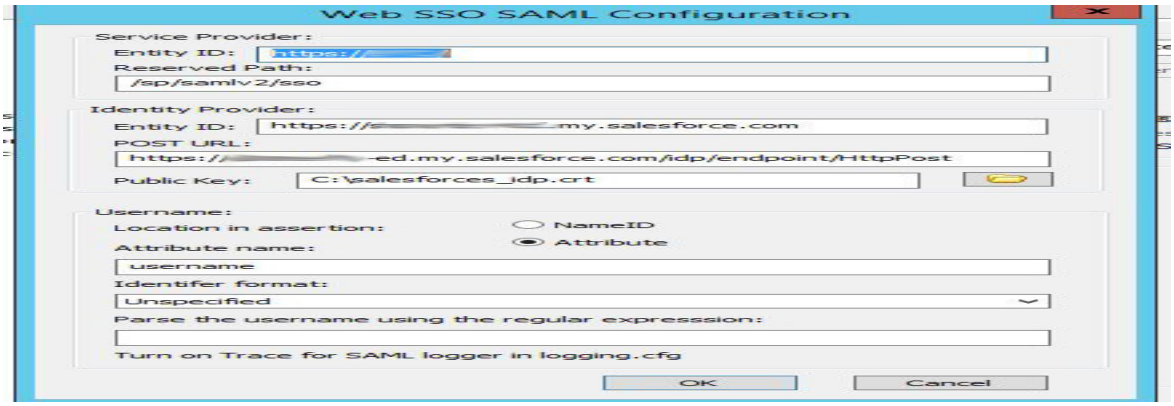


Create and add users to the SSO Permissions group

- In Salesforce go to Manage Users > Permission Sets
- Create your permission set then click on Manage Assignments and add your users for SSO.



Configure EFT with Salesforce as the IDP Server



Some tips

- We do not support user provisioning so do not enable this feature when configuring your Salesforce IDP
- We only support HTTP POST so when configuring your SP and IDP be sure to specify and use the POST endpoint.
- Make sure your IDP matching attribute matches the attribute search you specify in EFT.

GlobalSCAPE Knowledge Base
https://kb.globalscape.com/Knowledgebase/11321/EFT-SAML-SSO-with-Salesforce...