Event Rule Creation Template

THE INFORMATION IN THIS ARTICLE APPLIES TO:

- EFT, all versions

DISCUSSION

This document outlines the process and logic used to assist you in the creation and/or modification of an Event Rule for EFT, following a specific business flow model. If you are not familiar with the creation of EFT Event Rules or how to edit an existing Event Rule, please seek guidance from the Globalscape Professional Services team or Support.

User Story	
User story Name	
Environment	
Scrum Team	
Sprint Required	
Vendor/3rd Party	
FTP, FTPS, or SFTP	
Source file location (UNC Path)	

.telerik-reTable-2 { border-collapse: collapse; border: solid 0px; font-family: Tahoma; } .telerik-reTable-2 tr.telerik-reTableHeaderRow-2 { border-width: 1.0pt 1.0pt 3.0pt 1.0pt; margin-top: 0in; margin-right: 0in; margin-bottom: 10.0pt; margin-left: 0in; line-height: 115%; font-size: 11.0pt; font-family: "Calibri" , "sans-serif"; width: 119.7pt; border: solid white 1.0pt; border-bottom: solid white 3.0pt; background: #4F81BD; padding: 0in 5.4pt 0in 5.4pt; color: #FFFFFF; } .telerik-reTable-2 td.telerik-reTableHeaderFirstCol-2 { border-width: 1.0pt 1.0pt 3.0pt 1.0pt; border: solid white 1.0pt; border-bottom: solid white 3.0pt; padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 td.telerik-reTableHeaderLastCol-2 { border-width: 1.0pt 1.0pt 3.0pt 1.0pt; border: solid white 1.0pt; border-bottom: solid white 3.0pt; padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 td.telerik-reTableHeaderOddCol-2 { border-width: 1.0pt 1.0pt 3.0pt 1.0pt; border: solid white 1.0pt; border-bottom: solid white 3.0pt; padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 td.telerik-reTableHeaderEvenCol-2 { border-width: 1.0pt 1.0pt 3.0pt 1.0pt; border: solid white 1.0pt; border-bottom: solid white 3.0pt; padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 tr.telerik-reTableOddRow-2 {

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color: #666666; background-color: #F2F3F4; vertical-align: top; } .telerik-reTable-2 tr.telerik-reTableEvenRow-2 { color: #666666; background-color: #E7EBF7; vertical-align: top; } .telerik-reTable-2 td.telerik-reTableFirstCol-2 { margin-top: 0in; margin-right: 0in; margin-bottom: 10.0pt; margin-left: 0in; line-height: 115%; font-size: 11.0pt; font-family: "Calibri" , "sans-serif"; width: 119.7pt; border-top: none; border-left: solid white 1.0pt; border-bottom: none; border-right: solid white 3.0pt; background: #4F81BD; padding: 0in 5.4pt 0in 5.4pt; color: #FFFFFF; } .telerik-reTable-2 td.telerik-reTableLastCol-2 { padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 td.telerik-reTableOddCol-2 { padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 td.telerik-reTableEvenCol-2 { padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 tr.telerik-reTableFooterRow-2 { color: #666666; background-color: #FFFFFF; vertical-align: top; padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 td.telerik-reTableFooterFirstCol-2 { margin-top: 0in; margin-right: 0in; margin-bottom: 10.0pt; margin-left: 0in; line-height: 115%; font-size: 11.0pt; font-family: "Calibri" , "sans-serif"; width: 119.7pt; border-top: none; border-left: solid white 1.0pt; border-bottom: none; border-right: solid white 3.0pt; background: #4F81BD; padding: 0in 5.4pt 0in 5.4pt; color: #FFFFFF; } .telerik-reTable-2 td.telerik-reTableFooterLastCol-2 { padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 td.telerik-reTableFooterOddCol-2 { padding: 0in 5.4pt 0in 5.4pt; } .telerik-reTable-2 td.telerik-reTableFooterEvenCol-2 { padding: 0in 5.4pt 0in 5.4pt; }

Frequency (daily, weekly, monthly, etc.)	
Time	
File Name(s)	
File Format	
Event Rule Name	
Notes (special instructions, if needed)	

Location of folder on the FTP/FTPS/SFTP Server	
FTP/FTPS/SFTP Username for Vendor/3rd Party (Read-Only Account)	
File(s) must be deleted as soon as downloaded from FTP/FTPS Server	Yes or No

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Allow file to be downloaded multiple times	Yes or No
Event Rule Name	
FTP/FTPS DNS/IP	
FTP/FTPS Username	
FTP/FTPS Server directory for file upload	
Number of retries	Example: 5 retries
Frequency of retries	Example: Every 30 seconds
Event Rule Name	
Notification Type (e.g. Email / Notification / Event Log)	
Notification Destination (Distribution List and/or Application Log)	
Notification if file(s) not received (based on frequency and time specified in the General Information table above)	Yes or No
Notification once the file(s) is downloaded or uploaded	Yes or No
For file(s) to be downloaded from _____ - Notification if NOT retrieved	Yes or No. If Yes, provide the time
For file(s) to be uploaded by _____ - Notification if upload fails	Yes or No. If Yes, provide the frequency (e.g. just once after all retries have failed or after x number of retries)

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Event Rule Name	

* - Assumption: The Notification Type and Destination are the same for all configured notifications for a given application. If this is not the case, provide a copy of the above Events for each Notification Type and/or Destination

File(s) must be Archived as soon as received	Yes or No
If the answer is Yes(above), Folder Location/Name	
If Yes(above), Archive folder needs to be cleaned up	Yes
If Yes(above), provide the frequency (e.g. every x days)	
Event Rule Name	